



**OnboardingTypeID \***  
Get Onboarding type from internal fields  
Query : <https://apix.riskscreen.com/api/v1/static/onboardingtype/getall>  
Further details : <https://apix.riskscreen.com/static/onboardingtype>

**ProspectRelationshipID \***  
Get Prospect Relationship IDS to use in adding a prospect relationship (optional)  
Query : <https://apix.riskscreen.com/api/v1/static/prospectrelationship/getall>  
Further details : <https://apix.riskscreen.com/static/prospectrelationship>

KEY \* : APIX does not have be queried each time a process is made as the ID's are assigned to your api key. You could store the **OnboardingTypeID** data in a mapping table on your internal system and periodically update it.  
Further API information located: <https://apix.riskscreen.com/>

**Additional information on Adding a new Prospect via APIX :**

<b>Action:</b>	ADD			
<b>Method:</b>	POST			
<b>URL:</b>	/api/v1/client/prospect/add			
<b>Description:</b>	Add a Client Prospect record			
Type	Key	Data Type	Notes	Extra info to get you started for first time call for the Prospect
Headers	api-key	String	Your Api-Key	
Headers	Content-Type	String	Enter value: application/x-www-form-urlencoded	
Body	InterfaceReference	Text 50	Interface reference of the Prospect	This is your internal id associated with this client. This is used to cross -reference with our system. In return you will get a Riskscreen ClientProspectID.
Body	FirstName	Text 510	First Name	
Body	LastName	Text 510	Last Name	
Body	MiddleName	Text 510	Middle Name	
Body	Email	Text 500	Email Address	
Body	MobilePhone	Text 50	Mobile Number	
Body	OnboardingTypeID	Int32	Onboarding Type Id	This is the onboarding Journey the prospect will take. Use command GetAll to get list of all. More info : <a href="https://apix.riskscreen.com/static/onboardingtype">https://apix.riskscreen.com/static/onboardingtype</a>
Body	ClientEntityID	Int32	Client Entity Id the prospect is associated with or leave blank	The RiskScreen ClientEntityID if they are already in hosted batch.
Body	ProspectStatus	Byte	0 = Inactive, 1 = Active	
Body	DateAdded	Date	Date the prospect was added (yyyy-mm-dd or leave blank)	
Body	HandledByUserGroupID	Int16	User Group Identifier of the user handling the prospect	Usergroup ids you can get in the frontend of the system. <a href="https://batch.riskscreen.com/groups">https://batch.riskscreen.com/groups</a>
Body	HandledByUserID	Int16	User Identifier	User ids you can get in the frontend of the system. <a href="https://batch.riskscreen.com/users">https://batch.riskscreen.com/users</a>
Body	ActionUserID	Int16	Identifier of the User performing action.	If you wish to add via a specific user id. User ids you can get in the frontend of the system. <a href="https://batch.riskscreen.com/users">https://batch.riskscreen.com/users</a> Send 0 to show uploaded via api. (normal approach)
Body	ReturnFormat	String	Json or Xml	

**Additional information on adding Onboarding for the new Prospect via APIX :**

<b>Action:</b>	ADD			
<b>Method:</b>	POST			
<b>URL:</b>	/api/v1/client/onboarding/add			
<b>Description:</b>	Add Onboarding for a Prospect			
Type	Key	Data Type	Notes	Extra info to get you started for first time call for assigning Onboarding Journey to a Prospect
Headers	api-key	String	Your Api-Key	
Headers	Content-Type	String	Enter value: application/x-www-form-urlencoded	
Body	ClientProspectID	Int32	Client Prospect Identifier	
Body	EIDVUIDReference	String	ID-Pal Unique Identifier Reference	Leave blank
Body	EIDVUIDSentDate	Date	ID-Pal Unique Identifier Reference Sent date or blank	Leave blank
Body	Notes	String	Notes	Can display additional information against the record in the front end. Nothing used in this field is used for screening. Example. Source system it came from date it was uploaded.
Body	OnboardingStageID	Byte	1 = Data Collection, 2 = Data Approval, 3 = Identity Verification, 4 = Identity Approval, 5 = Screening, 6 = Compliance Approval	Set to 1
Body	OnboardingStatus	Byte	Rejected = 0, Active = 1, Onboarded = 2, AwaitingHandlerApproval = 3, AwaitingSupervisorApproval = 4, AwaitingManagerApproval = 5, AwaitingDirectorApproval = 6	Set to 1
Body	RiskModelType	Byte	Optional parameter - Single Highest Value = 0 (default), Weighted Risk Score = 1	
Body	ActionUserID	Int16	Identifier of the User performing action.	If you wish to add via a specific user id. User ids you can get in the frontend of the system. <a href="https://batch.riskscreen.com/users">https://batch.riskscreen.com/users</a> Send 100 to show uploaded via api. (normal approach)
Body	ReturnFormat	String	Json or Xml	

**Postman API Sample.**

Once imported edit the collection to input your API key / API URL

### EDIT COLLECTION

Name

Description Authorization Pre-request Scripts Tests **Variables**

These variables are specific to this collection and its requests. [Learn more about collection variables.](#)

	VARIABLE	INITIAL VALUE ⓘ	CURRENT VALUE ⓘ	...	Persist All
<input checked="" type="checkbox"/>	RS_API_KEY	<Your API Key>	<Your API Key>		
<input checked="" type="checkbox"/>	RS_API_URL	apix.riskscreen.com	apix.riskscreen.com		
	Add a new variable				

Please save below after ----- START ----- as JSON and import into Postman.

----- START -----

```
{
  "info": {
    "_postman_id": "1ab175f4-e78d-4888-b036-ee90882ea568",
    "name": "RS APIX CRM TO OB",
    "schema": "https://schema.getpostman.com/json/collection/v2.1.0/collection.json",
    "_exporter_id": "10993435"
  },
  "item": [
    {
      "name": "Static / OnboardingType / GetAll",
      "protocolProfileBehavior": {
        "disabledSystemHeaders": {}
      },
      "request": {
        "method": "GET",
        "header": [
          {
            "key": "api-key",
            "value": "{{RS_API_KEY}}",
            "type": "text"
          }
        ],
        "url": {
          "raw": "https://{{RS_API_URL}}/api/v1/static/onboardingtype/getall?ReturnFormat=Json",
          "protocol": "https",
          "host": [
            "{{RS_API_URL}}"
          ],
          "path": [
```

```
        "api",
        "v1",
        "static",
        "onboardingtype",
        "getall"
    ],
    "query": [
        {
            "key": "ReturnFormat",
            "value": "Json"
        }
    ]
}
},
"response": []
},
{
    "name": "Static / OnboardingStage / GetAll",
    "protocolProfileBehavior": {
        "disabledSystemHeaders": {}
    },
    "request": {
        "method": "GET",
        "header": [
            {
                "key": "api-key",
                "value": "{{RS_API_KEY}}",
                "type": "text"
            }
        ]
    }
}
```

```
],  
  "url": {  
    "raw": "https://{{RS_API_URL}}/api/v1/static/onboardingstage/getall?ReturnFormat=Json&OnboardingTypeID=265",  
    "protocol": "https",  
    "host": [  
      "{{RS_API_URL}}"  
    ],  
    "path": [  
      "api",  
      "v1",  
      "static",  
      "onboardingstage",  
      "getall"  
    ],  
    "query": [  
      {  
        "key": "ReturnFormat",  
        "value": "Json"  
      },  
      {  
        "key": "OnboardingTypeID",  
        "value": "265"  
      }  
    ]  
  }  
},  
  "response": []  
},  
{
```

```
"name": "Static / OnboardingPropertyGroup / GetAll",
"event": [
  {
    "listen": "test",
    "script": {
      "exec": [
        "pm.test(\"Status code is 200 or Body matches string\", function () {",
        "  try",
        "  {",
        "    pm.response.to.have.status(200);",
        "  }",
        "  catch(e)",
        "  {",
        "    pm.expect(pm.response.text()).to.include(",
        "      \"Unable to retrieve the Client Entity with the passed Interface Reference from the database\");",
        "  }",
        "});",
      ],
      "type": "text/javascript"
    }
  }
],
"request": {
  "method": "GET",
  "header": [
    {
      "key": "api-key",
      "type": "text",
      "value": "{{RS_API_KEY}}"
    }
  ]
}
```



```
    }  
  ],  
  "url": {  
    "raw": "https://{{RS_API_URL}}/api/v1/static/onboardingpropertygroup/getall?OnboardingTypeID=265&ReturnFormat=Json",  
    "protocol": "https",  
    "host": [  
      "{{RS_API_URL}}"  
    ],  
    "path": [  
      "api",  
      "v1",  
      "static",  
      "onboardingpropertygroup",  
      "getall"  
    ],  
    "query": [  
      {  
        "key": "OnboardingTypeID",  
        "value": "265"  
      },  
      {  
        "key": "ReturnFormat",  
        "value": "Json"  
      }  
    ]  
  }  
},  
"response": []  
},
```

```
{
  "name": "Static / OnboardingStructure / GetAll",
  "event": [
    {
      "listen": "test",
      "script": {
        "exec": [
          "pm.test(\"Status code is 200 or Body matches string\", function () {",
            "  try",
            "  {",
            "    pm.response.to.have.status(200);",
            "  }",
            "  catch(e)",
            "  {",
            "    pm.expect(pm.response.text()).to.include(",
            "      \"Unable to retrieve the Client Entity with the passed Interface Reference from the database\");",
            "  }",
            "});",
          ],
          "type": "text/javascript"
        }
      }
    ],
    "request": {
      "method": "GET",
      "header": [
        {
          "key": "api-key",
          "type": "text",
```

```
        "value": "{{RS_API_KEY}}"
    }
],
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/static/onboardingstructure/getall?OnboardingTypeID=265&OnboardingPropertyGroupID=52260&ReturnFormat=Json",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "static",
        "onboardingstructure",
        "getall"
    ],
    "query": [
        {
            "key": "OnboardingTypeID",
            "value": "265"
        },
        {
            "key": "OnboardingPropertyGroupID",
            "value": "52260"
        },
        {
            "key": "ReturnFormat",
            "value": "Json"
        }
    ]
}
```

```
    ]
  }
},
"response": []
},
{
  "name": "Static / ProspectRelationship / GetAll",
  "protocolProfileBehavior": {
    "disabledSystemHeaders": {}
  },
  "request": {
    "method": "GET",
    "header": [
      {
        "key": "api-key",
        "value": "{{RS_API_KEY}}",
        "type": "text"
      }
    ],
    "url": {
      "raw": "https://{{RS_API_URL}}/api/v1/static/prospectrelationship/getall?ReturnFormat=Json",
      "protocol": "https",
      "host": [
        "{{RS_API_URL}}"
      ],
      "path": [
        "api",
        "v1",
        "static",

```

```
        "prospectrelationship",
        "getall"
    ],
    "query": [
        {
            "key": "ReturnFormat",
            "value": "Json"
        }
    ]
}
},
"response": []
},
{
    "name": "Client / Prospect / Add",
    "event": [
        {
            "listen": "test",
            "script": {
                "exec": [
                    "pm.test(\"Status code is 201 or Body matches string\", function () {",
                    "    try",
                    "    {",
                    "        pm.response.to.have.status(201);",
                    "    }",
                    "    catch(e)",
                    "    {",
                    "        try",
                    "        {",
```

```
        pm.expect(pm.response.text()).to.include(",  
        \"Unable to retrieve the Static User with Identifier\");",  
        },  
        catch(e)",  
        {",  
        try",  
        {",  
        pm.expect(pm.response.text()).to.include(",  
        \"Unable to retrieve the Static User with Identifier\");",  
        },  
        catch(e)",  
        {",  
        try",  
        {",  
        pm.expect(pm.response.text()).to.include(",  
        \"Unable to retrieve the Static User with Identifier\");",  
        },  
        catch(e)",  
        {",  
        pm.expect(pm.response.text()).to.include(",  
        \"is already associated with an existing Client Entity\");",  
        },  
        },  
        },  
        },  
        });"  
    ],  
    "type": "text/javascript"  
}
```

```
    }  
  ],  
  "request": {  
    "method": "POST",  
    "header": [  
      {  
        "key": "api-key",  
        "type": "text",  
        "value": "{{RS_API_KEY}}"  
      },  
      {  
        "warning": "This is a duplicate header and will be overridden by the Content-Type header generated by Postman.",  
        "key": "Content-Type",  
        "value": "application/x-www-form-urlencoded",  
        "type": "text"  
      }  
    ],  
    "body": {  
      "mode": "urlencoded",  
      "urlencoded": [  
        {  
          "key": "IncludeDetailInResult",  
          "value": "true",  
          "type": "text"  
        },  
        {  
          "key": "InterfaceReference",  
          "value": "JB007test2",  
          "type": "text"  
        }  
      ]  
    }  
  }  
}
```

```
},  
{  
  "key": "FirstName",  
  "value": "Joe",  
  "type": "text"  
},  
{  
  "key": "LastName",  
  "value": "Bloggs",  
  "type": "text"  
},  
{  
  "key": "MiddleName",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Email",  
  "value": "christianruellan@riskscreen.com",  
  "type": "text"  
},  
{  
  "key": "MobilePhone",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "OnboardingTypeID",  
  "value": "265",
```



```
    "type": "text"
  },
  {
    "key": "ProspectStatus",
    "value": "1",
    "type": "text"
  },
  {
    "key": "DateAdded",
    "value": "",
    "type": "text"
  },
  {
    "key": "HandledByUserGroupID",
    "value": "497",
    "type": "text"
  },
  {
    "key": "HandledByUserID",
    "value": "1020",
    "type": "text"
  },
  {
    "key": "ActionUserID",
    "value": "100",
    "type": "text"
  },
  {
    "key": "ReturnFormat",
```

```
        "value": "Json",
        "type": "text"
    },
    {
        "key": "BusinessUnitID",
        "value": "",
        "type": "text",
        "disabled": true
    }
]
},
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/prospect/add",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "client",
        "prospect",
        "add"
    ]
}
},
"response": []
},
{
```

```
"name": "Client / Prospect/ Get",
"event": [
  {
    "listen": "test",
    "script": {
      "exec": [
        "pm.test(\"Status code is 200 or Body matches string\", function () {",
        "  try",
        "  {",
        "    pm.response.to.have.status(200);",
        "  }",
        "  catch(e)",
        "  {",
        "    pm.expect(pm.response.text()).to.include(",
        "      \"Unable to retrieve the Client Entity with the passed Interface Reference from the database\");",
        "  }",
        "});",
      ],
      "type": "text/javascript"
    }
  }
],
"request": {
  "method": "GET",
  "header": [
    {
      "key": "api-key",
      "type": "text",
      "value": "{{RS_API_KEY}}"
    }
  ]
}
```

```
    }  
  ],  
  "url": {  
    "raw": "https://{{RS_API_URL}}/api/v1/client/prospect/get?ClientProspectID=451576&ReturnFormat=Json",  
    "protocol": "https",  
    "host": [  
      "{{RS_API_URL}}"  
    ],  
    "path": [  
      "api",  
      "v1",  
      "client",  
      "prospect",  
      "get"  
    ],  
    "query": [  
      {  
        "key": "ClientProspectID",  
        "value": "451576"  
      },  
      {  
        "key": "ReturnFormat",  
        "value": "Json"  
      }  
    ]  
  }  
},  
"response": []  
},
```

```
{  
  "name": "Client / Prospect/ Search",  
  "protocolProfileBehavior": {  
    "disableBodyPruning": true  
  },  
  "request": {  
    "method": "GET",  
    "header": [  
      {  
        "key": "api-key",  
        "value": "{{RS_API_KEY}}",  
        "type": "text"  
      }  
    ],  
    "body": {  
      "mode": "formdata",  
      "formdata": []  
    },  
    "url": {  
      "raw": "https://{{RS_API_URL}}/api/v1/client/prospect/search?SearchType=0&SearchOn=0&SearchString=&SearchStatus=2&ReturnFormat=Json",  
      "protocol": "https",  
      "host": [  
        "{{RS_API_URL}}"  
      ],  
      "path": [  
        "api",  
        "v1",  
        "client",  
        "prospect",  
      ]  
    }  
  }  
}
```

```
    "search"  
  ],  
  "query": [  
    {  
      "key": "BusinessUnitID",  
      "value": "",  
      "disabled": true  
    },  
    {  
      "key": "SearchType",  
      "value": "0"  
    },  
    {  
      "key": "SearchOn",  
      "value": "0"  
    },  
    {  
      "key": "SearchString",  
      "value": ""  
    },  
    {  
      "key": "SearchStatus",  
      "value": "2",  
      "description": "453435"  
    },  
    {  
      "key": "ReturnFormat",  
      "value": "Json"  
    }  
  ]  
}
```

```
    ]
  }
},
"response": []
},
{
  "name": "Client / ProspectGroup / Add",
  "event": [
    {
      "listen": "test",
      "script": {
        "exec": [
          "pm.test(\"Status code is 201 or Body matches string\", function () {",
          "  try",
          "  {",
          "    pm.response.to.have.status(201);",
          "  }",
          "  catch(e)",
          "  {",
          "    try",
          "    {",
          "      pm.expect(pm.response.text()).to.include(",
          "        \"Unable to retrieve the Static User with Identifier\");",
          "    }",
          "    catch(e)",
          "    {",
          "      try",
          "      {",
          "        pm.expect(pm.response.text()).to.include(",
```

```
        "    \\"Unable to retrieve the Static User with Identifier\\"";",
        "  }",
        "  catch(e)",
        "  {",
        "    try",
        "    {",
        "      pm.expect(pm.response.text()).to.include(",
        "        \\"Unable to retrieve the Static User with Identifier\\"";",
        "      }",
        "    catch(e)",
        "    {",
        "      pm.expect(pm.response.text()).to.include(",
        "        \\"is already associated with an existing Client Entity\\"";",
        "      }",
        "    }",
        "  }",
        " }",
        " }",
        "});"
    ],
    "type": "text/javascript"
  }
}
],
"request": {
  "method": "POST",
  "header": [
    {
      "key": "api-key",
      "type": "text",
```



```
    "value": "{{RS_API_KEY}}"
  },
  {
    "warning": "This is a duplicate header and will be overridden by the Content-Type header generated by Postman.",
    "key": "Content-Type",
    "value": "application/x-www-form-urlencoded",
    "type": "text"
  }
],
"body": {
  "mode": "urlencoded",
  "urlencoded": [
    {
      "key": "Name",
      "value": "Joe",
      "type": "text"
    },
    {
      "key": "Description",
      "value": "Bloggs",
      "type": "text"
    },
    {
      "key": "BusinessUnitID",
      "value": "",
      "type": "text",
      "disabled": true
    }
  ]
}
```

```
        "key": "ActionUserID",
        "value": "100",
        "type": "text"
    },
    {
        "key": "ReturnFormat",
        "value": "Json",
        "type": "text"
    }
]
},
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/prospectgroup/add",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "client",
        "prospectgroup",
        "add"
    ]
}
},
"response": []
},
{
```

```
"name": "Client / ProspectGroup / Search",
"protocolProfileBehavior": {
    "disableBodyPruning": true
},
"request": {
    "method": "GET",
    "header": [
        {
            "key": "api-key",
            "value": "{{RS_API_KEY}}",
            "type": "text"
        }
    ],
    "body": {
        "mode": "formdata",
        "formdata": []
    },
    "url": {
        "raw": "https://{{RS_API_URL}}/api/v1/client/prospectgroup/search?SearchOn=0&SearchType=0&SearchString=&CurrentPage=1&PageSize=1000000&ReturnFormat=Json",
        "protocol": "https",
        "host": [
            "{{RS_API_URL}}"
        ],
        "path": [
            "api",
            "v1",
            "client",
            "prospectgroup",
            "search"
        ]
    }
}
```

```
],  
  "query": [  
    {  
      "key": "SearchOn",  
      "value": "0"  
    },  
    {  
      "key": "SearchType",  
      "value": "0"  
    },  
    {  
      "key": "SearchString",  
      "value": ""  
    },  
    {  
      "key": "CurrentPage",  
      "value": "1",  
      "description": "453435"  
    },  
    {  
      "key": "PageSize",  
      "value": "1000000"  
    },  
    {  
      "key": "ReturnFormat",  
      "value": "Json"  
    }  
  ]  
}
```

```
    },  
    "response": []  
  },  
  {  
    "name": "Client / ProspectGroup / GetAll (hidden)",  
    "protocolProfileBehavior": {  
      "disableBodyPruning": true  
    },  
    "request": {  
      "method": "GET",  
      "header": [  
        {  
          "key": "api-key",  
          "value": "{{RS_API_KEY}}",  
          "type": "text"  
        }  
      ],  
      "body": {  
        "mode": "formdata",  
        "formdata": []  
      },  
      "url": {  
        "raw": "https://{{RS_API_URL}}/api/v1/client/prospectgroup/getall?ClientProspectID=450055&ReturnFormat=Json",  
        "protocol": "https",  
        "host": [  
          "{{RS_API_URL}}"  
        ],  
        "path": [  
          "api",
```

```
"v1",
"client",
"prospectgroup",
"getall"
],
"query": [
  {
    "key": "ClientProspectID",
    "value": "450055",
    "description": "453435"
  },
  {
    "key": "SearchOn",
    "value": "0",
    "disabled": true
  },
  {
    "key": "SearchType",
    "value": "0",
    "disabled": true
  },
  {
    "key": "SearchStatus",
    "value": "2",
    "disabled": true
  },
  {
    "key": "ReturnFormat",
    "value": "Json"
  }
]
```

```
    }
  ]
}
},
"response": []
},
{
  "name": "Client / ProspectRelationship / Add",
  "event": [
    {
      "listen": "test",
      "script": {
        "exec": [
          "pm.test(\"Status code is 201 or Body matches string\", function () {",
          "  try",
          "  {",
          "    pm.response.to.have.status(201);",
          "  }",
          "  catch(e)",
          "  {",
          "    try",
          "    {",
          "      pm.expect(pm.response.text()).to.include(",
          "        \"Unable to retrieve the Static User with Identifier\");",
          "    }",
          "    catch(e)",
          "    {",
          "      try",
          "      {",
```

```
        "        pm.expect(pm.response.text()).to.include(",
        "        \\\"Unable to retrieve the Static User with Identifier\\\"");",
        "    }",
        "    catch(e)",
        "    {",
        "        try",
        "        {",
        "            pm.expect(pm.response.text()).to.include(",
        "            \\\"Unable to retrieve the Static User with Identifier\\\"");",
        "        }",
        "        catch(e)",
        "        {",
        "            pm.expect(pm.response.text()).to.include(",
        "            \\\"is already associated with an existing Client Entity\\\"");",
        "        }",
        "    }",
        " }",
        " }",
        " }",
        " }",
        "});",
    ],
    "type": "text/javascript"
}
}
],
"request": {
    "method": "POST",
    "header": [
        {
            "key": "api-key",
```



```
    "type": "text",
    "value": "{{RS_API_KEY}}"
  },
  {
    "warning": "This is a duplicate header and will be overridden by the Content-Type header generated by Postman.",
    "key": "Content-Type",
    "value": "application/x-www-form-urlencoded",
    "type": "text"
  }
],
"body": {
  "mode": "urlencoded",
  "urlencoded": [
    {
      "key": "BusinessUnitID",
      "value": "",
      "type": "text",
      "disabled": true
    },
    {
      "key": "ClientProspectGroupID",
      "value": "",
      "type": "text"
    },
    {
      "key": "ClientProspectID",
      "value": "",
      "type": "text"
    }
  ]
}
```

```
{
  "key": "ProspectRelationshipID",
  "value": "",
  "type": "text"
},
{
  "key": "ParentClientProspectID",
  "value": "",
  "type": "text"
},
{
  "key": "ParentUniqueID",
  "value": "",
  "type": "text"
},
{
  "key": "UBOOwnershipPercentage",
  "value": "",
  "type": "text"
},
{
  "key": "DirectOwnershipPercentage",
  "value": "",
  "type": "text"
},
{
  "key": "Value1",
  "value": "",
  "type": "text"
}
```

```
},  
{  
  "key": "Value2",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Value3",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Value4",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Value5",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Value6",  
  "value": "",  
  "type": "text"  
},  
{  
  "key": "Value7",  
  "value": "",
```

```
        "type": "text"
      },
      {
        "key": "ActionUserID",
        "value": "100",
        "type": "text"
      },
      {
        "key": "ReturnFormat",
        "value": "Json",
        "type": "text"
      }
    ]
  },
  "url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/prospectrelationship/add",
    "protocol": "https",
    "host": [
      "{{RS_API_URL}}"
    ],
    "path": [
      "api",
      "v1",
      "client",
      "prospectrelationship",
      "add"
    ]
  }
},
```

```
"response": []
},
{
  "name": "Client / ProspectRelationship / GetAll",
  "protocolProfileBehavior": {
    "disabledSystemHeaders": {}
  },
  "request": {
    "method": "GET",
    "header": [
      {
        "key": "api-key",
        "value": "{{RS_API_KEY}}",
        "type": "text"
      }
    ],
    "url": {
      "raw": "https://{{RS_API_URL}}/api/v1/client/prospectrelationship/getall?ReturnFormat=Json&ClientProspectGroupID=10",
      "protocol": "https",
      "host": [
        "{{RS_API_URL}}"
      ],
      "path": [
        "api",
        "v1",
        "client",
        "prospectrelationship",
        "getall"
      ]
    ],
  }
}
```

```
    "query": [  
      {  
        "key": "ReturnFormat",  
        "value": "Json"  
      },  
      {  
        "key": "ClientProspectGroupID",  
        "value": "10"  
      }  
    ]  
  },  
  "response": []  
},  
{  
  "name": "Client / Onboarding / Add",  
  "event": [  
    {  
      "listen": "test",  
      "script": {  
        "exec": [  
          "pm.test(\"Status code is 201 or Body matches string\", function () {",  
          "  try",  
          "  {",  
          "    pm.response.to.have.status(201);",  
          "  }",  
          "  catch(e)",  
          "  {",  
          "    try",
```

```
    "{",  
    "    pm.expect(pm.response.text()).to.include(",  
    "    \"Unable to retrieve the Static User with Identifier\");",  
    "    }",  
    "    catch(e)",  
    "{",  
    "    try",  
    "    {",  
    "        pm.expect(pm.response.text()).to.include(",  
    "        \"Unable to retrieve the Static User with Identifier\");",  
    "    }",  
    "    catch(e)",  
    "    {",  
    "        try",  
    "        {",  
    "            pm.expect(pm.response.text()).to.include(",  
    "            \"Unable to retrieve the Static User with Identifier\");",  
    "        }",  
    "        catch(e)",  
    "        {",  
    "            pm.expect(pm.response.text()).to.include(",  
    "            \"is already associated with an existing Client Entity\");",  
    "        }",  
    "    }",  
    "    }",  
    "    }",  
    "});",  
],  
"type": "text/javascript"
```

```
    }
  }
],
"request": {
  "method": "POST",
  "header": [
    {
      "key": "api-key",
      "type": "text",
      "value": "{{RS_API_KEY}}"
    },
    {
      "warning": "This is a duplicate header and will be overridden by the Content-Type header generated by Postman.",
      "key": "Content-Type",
      "value": "application/x-www-form-urlencoded",
      "type": "text"
    }
  ],
  "body": {
    "mode": "urlencoded",
    "urlencoded": [
      {
        "key": "ClientProspectID",
        "value": "451718",
        "type": "text"
      },
      {
        "key": "EIDVUUIIDReference",
        "value": ""
      }
    ]
  }
}
```



```
    "type": "text"
  },
  {
    "key": "EIDVUIDSentDate",
    "value": "",
    "type": "text"
  },
  {
    "key": "Notes",
    "value": "",
    "type": "text"
  },
  {
    "key": "OnboardingStageID",
    "value": "1",
    "type": "text"
  },
  {
    "key": "OnboardingStatus",
    "value": "1",
    "type": "text"
  },
  {
    "key": "RiskModelType",
    "value": "0",
    "type": "text"
  },
  {
    "key": "ActionUserID",
```

```
        "value": "100",
        "type": "text"
    },
    {
        "key": "ReturnFormat",
        "value": "Json",
        "type": "text"
    }
]
},
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/onboarding/add",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "client",
        "onboarding",
        "add"
    ]
}
},
"response": []
},
{
    "name": "Client / Onboarding / Get",
```

```
"event": [  
  {  
    "listen": "test",  
    "script": {  
      "exec": [  
        "pm.test(\"Status code is 200 or Body matches string\", function () {",  
        "  try",  
        "  {",  
        "    pm.response.to.have.status(200);",  
        "  }",  
        "  catch(e)",  
        "  {",  
        "    pm.expect(pm.response.text()).to.include(",  
        "      \"Unable to retrieve the Client Entity with the passed Interface Reference from the database\");",  
        "  }",  
        "});",  
      ],  
      "type": "text/javascript"  
    }  
  }  
],  
"request": {  
  "method": "GET",  
  "header": [  
    {  
      "key": "api-key",  
      "type": "text",  
      "value": "{{RS_API_KEY}}"  
    }  
  ]  
}
```

```
],  
"url": {  
  "raw": "https://{{RS_API_URL}}/api/v1/client/onboarding/get?ClientProspectID=451600&ClientOnboardingID=301613&IncludeDocumentData=False&ReturnEncodedValues=False&ReturnFormat=Json",  
  "protocol": "https",  
  "host": [  
    "{{RS_API_URL}}"  
  ],  
  "path": [  
    "api",  
    "v1",  
    "client",  
    "onboarding",  
    "get"  
  ],  
  "query": [  
    {  
      "key": "BusinessUnitID",  
      "value": null,  
      "disabled": true  
    },  
    {  
      "key": "ClientProspectID",  
      "value": "451600"  
    },  
    {  
      "key": "ClientOnboardingID",  
      "value": "301613"  
    },  
    {
```

```
        "key": "IncludeDocumentData",
        "value": "False"
    },
    {
        "key": "ReturnEncodedValues",
        "value": "False"
    },
    {
        "key": "ReturnFormat",
        "value": "Json"
    }
]
}
},
"response": []
},
{
    "name": "Client / Onboarding / Search (hidden)",
    "protocolProfileBehavior": {
        "disableBodyPruning": true
    },
    "request": {
        "method": "GET",
        "header": [
            {
                "key": "api-key",
                "value": "{{RS_API_KEY}}",
                "type": "text"
            }
        ]
    }
}
```

```
  ],
  "body": {
    "mode": "formdata",
    "formdata": []
  },
  "url": {
    "raw":
      "https://{{RS_API_URL}}/api/v1/client/onboarding/search?OnboardingTypeID=265&HandledByUserGroupID=0&HandledByUserID=0&FilterDataCollection=0&FilterRisk=0&FilterIdentityVerification=0&FilterScreening=0&FilterScreeningMatchFlagCategoryID=0&FilterCategory=2&AgeInDays=7&OnboardingStageID=0&SortColumn=0&ReturnFormat=Json&OnboardingStatus=2&ClientProspectGroupID=0",
    "protocol": "https",
    "host": [
      "{{RS_API_URL}}"
    ],
    "path": [
      "api",
      "v1",
      "client",
      "onboarding",
      "search"
    ],
    "query": [
      {
        "key": "OnboardingTypeID",
        "value": "265"
      },
      {
        "key": "HandledByUserGroupID",
        "value": "0"
      }
    ]
  }
}
```

```
    "key": "HandledByUserID",  
    "value": "0"  
  },  
  {  
    "key": "FilterDataCollection",  
    "value": "0"  
  },  
  {  
    "key": "FilterRisk",  
    "value": "0"  
  },  
  {  
    "key": "FilterIdentityVerification",  
    "value": "0"  
  },  
  {  
    "key": "FilterScreening",  
    "value": "0"  
  },  
  {  
    "key": "FilterScreeningMatchFlagCategoryID",  
    "value": "0"  
  },  
  {  
    "key": "FilterCategory",  
    "value": "2"  
  },  
  {  
    "key": "AgeInDays",
```

```
        "value": "7"
      },
      {
        "key": "OnboardingStageID",
        "value": "0"
      },
      {
        "key": "SortColumn",
        "value": "0"
      },
      {
        "key": "ReturnFormat",
        "value": "Json"
      },
      {
        "key": "OnboardingStatus",
        "value": "2"
      },
      {
        "key": "ClientProspectGroupID",
        "value": "0"
      }
    ]
  }
},
"response": []
},
{
  "name": "Client / Onboarding / Export",
```



```
"event": [  
  {  
    "listen": "test",  
    "script": {  
      "exec": [  
        "pm.test(\"Status code is 200 or Body matches string\", function () {",  
        "  try",  
        "  {",  
        "    pm.response.to.have.status(200);",  
        "  }",  
        "  catch(e)",  
        "  {",  
        "    pm.expect(pm.response.text()).to.include(",  
        "      \"Unable to retrieve the Client Entity with the passed Interface Reference from the database\");",  
        "  }",  
        "});",  
      ],  
      "type": "text/javascript"  
    }  
  }  
],  
"request": {  
  "method": "GET",  
  "header": [  
    {  
      "key": "api-key",  
      "type": "text",  
      "value": "{{RS_API_KEY}}"  
    }  
  ]  
}
```

```
],  
"url": {  
  "raw": "https://{{RS_API_URL}}/api/v1/client/onboarding/export?ClientProspectID=451543&ClientOnboardingID=301543&ReturnFormat=Json",  
  "protocol": "https",  
  "host": [  
    "{{RS_API_URL}}"  
  ],  
  "path": [  
    "api",  
    "v1",  
    "client",  
    "onboarding",  
    "export"  
  ],  
  "query": [  
    {  
      "key": "ClientProspectID",  
      "value": "451543"  
    },  
    {  
      "key": "ClientOnboardingID",  
      "value": "301543"  
    },  
    {  
      "key": "ReturnFormat",  
      "value": "Json"  
    }  
  ]  
}
```

```
    },  
    "response": []  
  },  
  {  
    "name": "Client / OnboardingStore / GetAll",  
    "protocolProfileBehavior": {  
      "disableBodyPruning": true,  
      "disabledSystemHeaders": {}  
    },  
    "request": {  
      "method": "GET",  
      "header": [  
        {  
          "key": "api-key",  
          "value": "{{RS_API_KEY}}",  
          "type": "text"  
        }  
      ],  
      "body": {  
        "mode": "urlencoded",  
        "urlencoded": []  
      },  
      "url": {  
        "raw": "https://{{RS_API_URL}}/api/v1/client/onboardingstore/getall?ClientProspectID=451600&ClientOnboardingID=301613&ReturnFormat=Json",  
        "protocol": "https",  
        "host": [  
          "{{RS_API_URL}}"  
        ],  
        "path": [  
          ]  
      }  
    }  
  }  
}
```

```
"api",
"v1",
"client",
"onboardingstore",
"getall"
],
"query": [
  {
    "key": "ClientProspectID",
    "value": "451600"
  },
  {
    "key": "ClientOnboardingID",
    "value": "301613"
  },
  {
    "key": "OnboardingPropertyGroupID",
    "value": "52001",
    "disabled": true
  },
  {
    "key": "OnboardingPropertyID",
    "value": "51003",
    "disabled": true
  },
  {
    "key": "StoreID",
    "value": "5",
    "disabled": true
  }
]
```

```
        },
        {
            "key": "ReturnFormat",
            "value": "Json"
        }
    ]
}
},
"response": []
},
{
    "name": "Client / OnboardingStore / Get",
    "protocolProfileBehavior": {
        "disableBodyPruning": true,
        "disabledSystemHeaders": {}
    },
    "request": {
        "method": "GET",
        "header": [
            {
                "key": "api-key",
                "value": "{{RS_API_KEY}}",
                "type": "text"
            }
        ],
        "body": {
            "mode": "urlencoded",
            "urlencoded": []
        }
    },
}
```

```
"url": {
  "raw":
"https://{{RS_API_URL}}/api/v1/client/onboardingstore/get?ClientProspectID=451576&ClientOnboardingID=301561&OnboardingPropertyGroupID=52260&OnboardingPropertyID=52661&StoreID=1&ReturnFormat=Json",
  "protocol": "https",
  "host": [
    "{{RS_API_URL}}"
  ],
  "path": [
    "api",
    "v1",
    "client",
    "onboardingstore",
    "get"
  ],
  "query": [
    {
      "key": "ClientProspectID",
      "value": "451576"
    },
    {
      "key": "ClientOnboardingID",
      "value": "301561"
    },
    {
      "key": "OnboardingPropertyGroupID",
      "value": "52260"
    },
    {
      "key": "OnboardingPropertyID",
      "value": "52661"
    }
  ]
}
```

```
        },
        {
            "key": "StoreID",
            "value": "1"
        },
        {
            "key": "ReturnFormat",
            "value": "Json"
        }
    ]
}
},
"response": []
},
{
    "name": "Client / OnboardingStore / Add",
    "protocolProfileBehavior": {
        "disabledSystemHeaders": {}
    },
    "request": {
        "method": "POST",
        "header": [
            {
                "key": "api-key",
                "value": "{{RS_API_KEY}}",
                "type": "text"
            }
        ],
        "body": {
```

```
"mode": "urlencoded",
"urlencoded": [
  {
    "key": "ClientProspectID",
    "value": "451600",
    "type": "text"
  },
  {
    "key": "ClientOnboardingID",
    "value": "301613",
    "type": "text"
  },
  {
    "key": "OnboardingPropertyGroupID",
    "value": "52260",
    "type": "text"
  },
  {
    "key": "OnboardingPropertyID",
    "value": "52662",
    "type": "text"
  },
  {
    "key": "StoreID",
    "value": "1",
    "description": "Text = 1, Integer = 2, Decimal = 3, Date = 4, List = 5",
    "type": "text"
  },
  {
```



```
    "key": "Integer",
    "value": "",
    "type": "text"
  },
  {
    "key": "Decimal",
    "value": "",
    "type": "text"
  },
  {
    "key": "Text",
    "value": "Smith",
    "type": "text"
  },
  {
    "key": "Date",
    "value": "",
    "type": "text"
  },
  {
    "key": "ListGroupID",
    "value": "",
    "type": "text"
  },
  {
    "key": "ListDataID",
    "value": "",
    "type": "text"
  },
}
```

```
{
  {
    "key": "ActionUserID",
    "value": "100",
    "type": "text"
  },
  {
    "key": "ReturnFormat",
    "value": "Json",
    "type": "text"
  }
]
},
"url": {
  "raw": "https://{{RS_API_URL}}/api/v1/client/onboardingstore/add",
  "protocol": "https",
  "host": [
    "{{RS_API_URL}}"
  ],
  "path": [
    "api",
    "v1",
    "client",
    "onboardingstore",
    "add"
  ]
}
},
"response": []
},
```

```
{
  "name": "Client / OnboardingDataRequest / Add",
  "request": {
    "method": "POST",
    "header": [
      {
        "key": "api-key",
        "value": "{{RS_API_KEY}}",
        "type": "text"
      }
    ],
    "body": {
      "mode": "urlencoded",
      "urlencoded": [
        {
          "key": "ClientProspectID",
          "value": "451714",
          "type": "text"
        },
        {
          "key": "ClientOnboardingID",
          "value": "301721",
          "type": "text"
        },
        {
          "key": "BusinessUnitID",
          "value": "10",
          "type": "text"
        }
      ]
    }
  }
}
```

```
{
  "key": "Message",
  "value": "",
  "type": "text"
},
{
  "key": "DataRequestedOn",
  "value": "2022-07-12",
  "type": "text",
  "disabled": true
},
{
  "key": "ExpiryDate",
  "value": "2023-07-16",
  "type": "text"
},
{
  "key": "ActionUserID",
  "value": "100",
  "type": "text"
},
{
  "key": "ReturnFormat",
  "value": "Json",
  "type": "text"
},
{
  "key": "EmailTemplateID",
  "value": "8",
```

```
        "type": "text"
      }
    ]
  },
  "url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/onboardingdatarequest/add",
    "protocol": "https",
    "host": [
      "{{RS_API_URL}}"
    ],
    "path": [
      "api",
      "v1",
      "client",
      "onboardingdatarequest",
      "add"
    ]
  }
},
"response": []
},
{
  "name": "Client / OnboardingDataRequest / Send",
  "event": [
    {
      "listen": "test",
      "script": {
        "exec": [
          ""
```

```
        ],
        "type": "text/javascript"
    }
}
],
"request": {
    "method": "POST",
    "header": [
        {
            "key": "api-key",
            "value": "{{RS_API_KEY}}",
            "type": "text"
        },
        {
            "key": "Content-Type",
            "value": "application/x-www-form-urlencoded",
            "type": "text"
        }
    ],
    "body": {
        "mode": "urlencoded",
        "urlencoded": [
            {
                "key": "BusinessUnitID",
                "value": "10",
                "type": "text",
                "disabled": true
            },
            {
```

```
    "key": "ClientProspectID",
    "value": "451714",
    "type": "text"
  },
  {
    "key": "ClientOnboardingID",
    "value": "301721",
    "type": "text"
  },
  {
    "key": "DataRequestID",
    "value": "c2fe76d3-06fe-46ba-acc2-b31311efe827",
    "type": "text"
  },
  {
    "key": "SendEmailLinkTo",
    "value": "christianruellan@riskscreen.com",
    "type": "text"
  },
  {
    "key": "EmailTemplateID",
    "value": "81",
    "type": "text"
  },
  {
    "key": "ActionUserID",
    "value": "100",
    "type": "text"
  },
}
```

```
        {
            "key": "ReturnFormat",
            "value": "Json",
            "type": "text"
        }
    ]
},
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/onboardingdatarequest/Send",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "client",
        "onboardingdatarequest",
        "Send"
    ]
}
},
"response": []
},
{
    "name": "Client / OnboardingDataRequest / GenerateDataCollectionLink",
    "event": [
        {
            "listen": "test",
```



```
    "script": {
      "exec": [
        ""
      ],
      "type": "text/javascript"
    }
  ],
  "request": {
    "method": "POST",
    "header": [
      {
        "key": "api-key",
        "value": "{{RS_API_KEY}}",
        "type": "text"
      },
      {
        "key": "Content-Type",
        "value": "application/x-www-form-urlencoded",
        "type": "text"
      }
    ],
    "body": {
      "mode": "urlencoded",
      "urlencoded": [
        {
          "key": "BusinessUnitID",
          "value": "10",
          "type": "text",
```

```
    "disabled": true
  },
  {
    "key": "ClientProspectID",
    "value": "451714",
    "type": "text"
  },
  {
    "key": "ClientOnboardingID",
    "value": "301721",
    "type": "text"
  },
  {
    "key": "DataRequestID",
    "value": "c2fe76d3-06fe-46ba-acc2-b31311efe827",
    "type": "text"
  },
  {
    "key": "ActionUserID",
    "value": "100",
    "type": "text"
  },
  {
    "key": "UpdateDataRequestedOn",
    "value": "true",
    "type": "text"
  },
  {
    "key": "ReturnFormat",
```

```
        "value": "Json",
        "type": "text"
    }
]
},
"url": {
    "raw": "https://{{RS_API_URL}}/api/v1/client/onboardingdatarequest/GenerateDataCollectionLink",
    "protocol": "https",
    "host": [
        "{{RS_API_URL}}"
    ],
    "path": [
        "api",
        "v1",
        "client",
        "onboardingdatarequest",
        "GenerateDataCollectionLink"
    ]
}
},
"response": []
},
{
    "name": "Client / Onboarding / SubmitForApproval",
    "event": [
        {
            "listen": "test",
            "script": {
                "exec": [
```

```
        ""
      ],
      "type": "text/javascript"
    }
  }
],
"request": {
  "method": "PUT",
  "header": [
    {
      "key": "api-key",
      "value": "{{RS_API_KEY}}",
      "type": "text"
    },
    {
      "key": "Content-Type",
      "value": "application/x-www-form-urlencoded",
      "type": "text"
    }
  ],
  "body": {
    "mode": "urlencoded",
    "urlencoded": [
      {
        "key": "BusinessUnitID",
        "value": "10",
        "type": "text",
        "disabled": true
      },

```

```
{
  "key": "ClientProspectID",
  "value": "450674",
  "type": "text"
},
{
  "key": "ClientOnboardingID",
  "value": "300679",
  "type": "text"
},
{
  "key": "ActionUserID",
  "value": "136",
  "type": "text"
},
{
  "key": "ReturnFormat",
  "value": "Json",
  "type": "text"
}
]
},
"url": {
  "raw": "https://{{RS_API_URL}}/api/v1/client/onboarding/submitforapproval",
  "protocol": "https",
  "host": [
    "{{RS_API_URL}}"
  ],
  "path": [
```

```
        "api",
        "v1",
        "client",
        "onboarding",
        "submitforapproval"
    ]
}
},
"response": []
}
],
"event": [
{
    "listen": "prerequisite",
    "script": {
        "type": "text/javascript",
        "exec": [
            ""
        ]
    }
},
{
    "listen": "test",
    "script": {
        "type": "text/javascript",
        "exec": [
            ""
        ]
    }
}
```

```
    }  
  ],  
  "variable": [  
    {  
      "key": "RS_API_KEY",  
      "value": "apikeyhere"  
    },  
    {  
      "key": "RS_API_URL",  
      "value": "apix.riskscreen.com"  
    }  
  ]  
}
```